



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

1 Raffi Leon George (Estate) Case No. 04CEPR01552
Attorney Simonian, Jeffrey D (for Leon Y. George and Armen L. George – Administrators)
Probate Status Hearing Re: Failure to File the Inventory and Appraisal and for
Failure to File a First Account or Petition for Final Distribution

		<p>LEON Y. GEORGE, father, and ARMEN L. GEORGE, brother, were appointed as Co-Administrators with Full IAEA without bond and Letters issued on 1-25-05.</p> <p>Inventory and Appraisal Partial No. 1 was filed on 01/09/2015 indicating real property valued at \$160,000.00 and personal property valued at \$1,500.00.</p> <p>Final Inventory and Appraisal Partial No. 2 was filed 04/20/2015 indicating personal property valued at \$139,728.83</p> <p>No accounting or petition for final distribution was ever filed pursuant to Probate Code §12200.</p> <p>Minute Order of 04/20/2015 set this status hearing. Minute Order states: Mr. Simonian represents that he has the completed Final Inventory and Appraisal with him and he will file it directly after this proceeding. Mr. George requests 45 days; the OSC is vacated. If the petition is filed at least two court days prior, then no appearance is necessary on 06/15/2015.</p> <p>Status Report filed 07/10/2015 for previous status hearing states Co-Administrator, Leon Y George died on 04/10/2015. Armen L. George continues as the surviving Co-Administrator of the Decedent's estate. An Inventory and Appraisal – Partial No. 1 listing the real property and personal effects of the Decedent has been completed and returned by the Probate Referee and has been filed with this Court. The Inventory and Appraisal – Partial No. 2 (Final) listing the securities held by the Decedent at date of death has been completed and returned by the Probate Referee and has been filed with this Court. The decedent's personal income tax returns for the calendar year ending 2004 have been completed and filed.</p> <p>Please see additional page</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order of 06/15/2015: Additional time is needed for the processing of the tax returns so that the final tax liabilities of the decedent can be determined and to allow for resolution of the claim of the Franchise Tax Board. Mr. Simonian requests six weeks.</p> <p>1. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from: 061515, 071615			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: LV</p> <p>Reviewed on: 08/18/2015</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 1 - George</p>	

Continued from previous page: The Franchise Tax Board and Internal Revenue Service are still processing the returns and are at the present time unable to provide information to determine the tax liabilities, penalties and interest associated with the Decedent's final personal income tax returns which is necessary for filing the Petition for Final Distribution. Attached are copies of correspondence to the Internal Revenue Service and the Franchise Tax Board requesting information concerning the expected processing times for the returns and when it can be expected that a determination of the outstanding tax liabilities, penalties and interest owed by the Decedent's estate associated with the Decedent's final personal income tax returns can be made. No communications from either the Internal Revenue Service or the Franchise Tax Board have been received concerning Attorney Simonian's request.

Additional time is needed to close the Decedent's estate to allow for the processing of these returns so that the final tax liabilities of the Decedent can be determined and to allow for resolution of the claim of the Franchise Tax Board. It is anticipated that these issues can be resolved and the Petition for Final Distribution filed within the next 6 weeks.

Petitioner Salvador Torres (Pro Per Guardian)

Petition for Termination of Guardianship

		SALVADOR TORRES, paternal uncle and Guardian appointed on 12/4/2006, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		~Please see Petition for details~	<p>Note: This <i>Petition for Termination</i> pertains to Mariah Torres only. Siblings Monica Torres and Manuel Torres are over the age of 18 and are no longer under guardianship.</p> <p>1. Pursuant to Probate Code §§1601, 1460(a) and (b), and 1510(c), need <i>Notice of Hearing</i> and proof of service by mail of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Termination of Guardianship</i>, or <i>Consent to Termination and Waiver of Notice</i>, or a <i>Declaration of Due Diligence</i>, for:</p> <ul style="list-style-type: none"> • Priscilla Ramirez, mother, if Court does not find diligence per Declaration filed 6/24/2015. • Manuel Torrez, father, if Court does not find diligence per Declaration filed 6/24/2015. • Mariah N. Torres, ward; • Salvador Torres, II, paternal grandfather; • Amelia Torres, paternal grandmother; • Ruben Ramirez, maternal grandmother; • Eva Ramirez, maternal grandmother; • Monica Torres, sibling (age 21); • Manuel Torres, sibling (age 19).
Cont. from			
	Aff.Sub.Wit.	Court Investigator's Report was filed on 8/17/.	
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	X	
	Aff.Mail	X	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: LEG
			Reviewed on: 8/18/15
			Updates:
			Recommendation:
			File 2 – Torres

Probate Status Hearing Re: Failure to File First Account or Petition for Final Distribution

DOD: 09/05/06	ELIZABETH FELIX , daughter, was appointed Administrator with full IAEA and without bond on 03/20/07. Letters of Administration were issued on 03/21/07.	NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED FROM 01/12/15</u> 1. Need Account/Report on Waiver of Account and Petition for Final Distribution and/or current verified status report.
Cont. from 090613 101113, 101714, 111714, 011215	Final Inventory & Appraisal filed 04/13/07- \$160,000.00	
Aff.Sub.Wit.	Notice of Status Hearing filed 07/17/13 set this matter for status on 09/06/13.	Reviewed by: JF Reviewed on: 08/18/15 Updates: Recommendation: File 3 – Estrada
Verified	Status Report filed 08/14/13 states: The only asset of the estate was real property located at 1924 S. Teilman, Fresno. There were no funds in the estate for expenses of administration; costs to date have been advanced by the Administrator's attorney. The heirs had no funds to pay the annual property taxes, upkeep or maintenance on the real property. The property was sold by the County of Fresno in March 2013 for non-payment of property taxes. The excess sale proceeds were \$32,379.78. A claim for excess proceeds was sent to the Fresno County Tax Collector on 06/05/13. It is unknown when the proceeds will be received by the estate per the tax collector's office. The Department of Health Care Services has liens for Medi-Cal advances for the decedent and her predeceased spouse against the estate in the amount of \$69,827.33. After payment of attorney's fees, costs of administration, and statutory commission, the balance of the excess sale proceeds will be paid to the Department of Health Care Services. Upon receipt of the funds from the County of Fresno, the final accounting and petition for final distribution will be prepared and filed. Status Report filed 12/01/14 states: The estate has not received the funds from the sale of real property by the Fresno County Tax Collector. The funds have not been released by the Fresno County Supervisors. Letter received from Vicki Crow (Tax Collector of Fresno) estimates that the excess proceeds distribution for the 2013 Tax Sale will not be presented to the Fresno County Board of Supervisors until August 2015.	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
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Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Age: 62 DOB: 5-29-52	TOM AVEDESAN and LOUISE AVEDESAN, Co-Trustees, are petitioners.		NEEDS/PROBLEMS/COMMENTS: The following issues remain:
	Account period: 03/28/2014 – 04/15/2015		
	Accounting: \$50,365.25		1. Disbursements include rent fees in the amount of \$4,456.00. Examples of Trust Distributions that will reduce SSI benefits are housing costs. Housing costs are not a permissible distribution from the Special Needs Trust if they reduce other benefits that the beneficiary could be entitled to. Need to provide justification of paying rent from the Special Needs Trust. 2. Disbursements include a charge in the amount of \$352.00 for "tires for truck" however the property on hand does not list a truck. Need clarification. 3. Need Order. Note: If the petition is granted, status hearings will be set as follows: • Monday, August 23, 2017 at 9:00 a.m. in Department 303, for the filing of the second account
Cont. from 072715	Beginning POH: \$50,000.00		
Aff.Sub.Wit.	Ending POH: \$34,456.67		
✓ Verified	Trustee	- not	
Inventory	addressed		
PTC	Attorney	- \$500.00	
Not.Cred.	Cost	- \$200.00 (filing fee)	
✓ Notice of Hrg	Petitioners pray for:		
✓ Aff.Mail w/	1. The First Accounting of this special needs trust be approved. 2. Court approve court costs. 3. For such other and further orders as the court may deem proper.		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order x			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			Reviewed by: LV
			Reviewed on: 08/18/2015
			Updates:
			Recommendation:
			File 9 – Kandarian

Notice of Motion and Motion to Be Relieved as Counsel

Age:			NEEDS/PROBLEMS/COMMENTS: <div style="text-align: center;"><u>OFF CALENDAR</u></div> Request for Dismissal entered 8/14/15
DOD:			
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.	<input type="checkbox"/>	
<input type="checkbox"/>	Verified	<input type="checkbox"/>	
<input type="checkbox"/>	Inventory	<input type="checkbox"/>	
<input type="checkbox"/>	PTC	<input type="checkbox"/>	
<input type="checkbox"/>	Not.Cred.	<input type="checkbox"/>	
<input type="checkbox"/>	Notice of Hrg	<input type="checkbox"/>	
<input type="checkbox"/>	Aff.Mail	<input type="checkbox"/>	
<input type="checkbox"/>	Aff.Pub.	<input type="checkbox"/>	
<input type="checkbox"/>	Sp.Ntc.	<input type="checkbox"/>	
<input type="checkbox"/>	Pers.Serv.	<input type="checkbox"/>	
<input type="checkbox"/>	Conf. Screen	<input type="checkbox"/>	
<input type="checkbox"/>	Letters	<input type="checkbox"/>	
<input type="checkbox"/>	Duties/Supp	<input type="checkbox"/>	
<input type="checkbox"/>	Objections	<input type="checkbox"/>	
<input type="checkbox"/>	Video Receipt	<input type="checkbox"/>	
<input type="checkbox"/>	CI Report	<input type="checkbox"/>	
<input type="checkbox"/>	9202	<input type="checkbox"/>	
<input type="checkbox"/>	Order	<input type="checkbox"/>	
<input type="checkbox"/>	Aff. Posting	<input type="checkbox"/>	
<input type="checkbox"/>	Status Rpt	<input type="checkbox"/>	
<input type="checkbox"/>	UCCJEA	<input type="checkbox"/>	
<input type="checkbox"/>	Citation	<input type="checkbox"/>	
<input type="checkbox"/>	FTB Notice	<input type="checkbox"/>	
Reviewed by: skc			
Reviewed on: 8/14/15			
Updates:			
Recommendation:			
File 12 – Ratliff			

Notice of Motion and Motion to Be Relieved as Counsel

[illegible]

Age: 16		TEMPORARY EXPIRES 08/24/2015	NEEDS/PROBLEMS/COMMENTS:
		MARIA LOPEZ , maternal aunt, is petitioner.	Minute Order of 07/27/2015: Ms. Lopez is assisted in the Spanish language by her daughter. Examiner notes provided in open court. The Court dispenses with notice as to Cesar Ventura, father; Petitioner just needs to have Rebecca Michel, maternal grandmother, properly served. The Court order temporary orders/letters issue forthwith.
Cont. from 072715		<u>Please see petition for details</u>	1. Need Notice of Hearing.
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Rebecca Michel (Maternal Grandmother)
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	x	
<input type="checkbox"/>	Aff.Mail	x	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	x	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: LV
			Reviewed on: 08/18/2015
			Updates:
			Recommendation:
			File 18 – Lopez